

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 3, 2008

REGISTRATION NO.: 25176

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$5,395,000.00

COUNTY: of Boone

DATE OF ISSUE: February 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 1999, subject to optional redemption, maturing in the years 2009 through 2012 and 2013 through 2018

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.000%	\$	370,000.00	03/01/2009
3.000%		425,000.00	03/01/2010
3.000%		425,000.00	03/01/2011
3.000%		325,000.00	03/01/2012
3.000%		600,000.00	03/01/2013
3.000%		600,000.00	03/01/2014
3.000%		625,000.00	03/01/2015
3.100%		650,000.00	03/01/2016
3.200%		675,000.00	03/01/2017
3.300%		700,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,386,999.05

INTEREST RATE: 3.1392%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable